

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
OLYMPUS HEALTHCARE GROUP, INC.)	Bankr. Case No. 01-1849
<i>et al.</i> ,)	through 01-1858 (WS)
)	Jointly Administered
Debtors.)	
)	
)	
KATHARINE B. SACKS as Receiver of)	Civil Action No. 05-581 and 05-582
Five Facilities Formerly Owned and)	
Operated by Pegasus Management)	
Company Inc.,)	
)	
Appellant,)	
)	
v.)	
)	
Craig Jalbert, U.S. Nursing Corporation and)	
Pegasus Management, Inc.,)	
)	
Appellees.)	

NOTICE OF COMPLETION OF MEDIATION

PLEASE TAKE NOTICE that, I, Ian Connor Bifferato, was appointed to serve as mediator for the parties to the captioned appeal. On October 21, 2005, I conducted a mediation session and the case did not settle. The parties are prepared to proceed with the appeal.

PLEASE TAKE FURTHER NOTICE that the appeal, including briefing, has been held in abeyance pending the mediation. Accordingly, it is now appropriate for the Clerk to advise the parties of the briefing schedule.

Dated: October 21, 2005

BIFFERATO, GENTILOTTI, BIDEN & BALICK



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cc Mark William Eckard, Esq.
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Joseph Handlon, Esq.